

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Noreika, Keith A

Acting Comptroller of the Currency, Department of the Treasury

Date of Termination: 11/28/2017

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Noreika, Keith A [electronically signed on 01/24/2018 by Noreika, Keith A in Integrity.gov] - Filer received a 30 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Dickey, Jennifer, Certifying Official [electronically signed on 02/23/2018 by Dickey, Jennifer in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Vanguard Emerging Market	Yes	\$1,001 - \$15,000		\$201 - \$1,000
2	Vanguard Equity Income	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
3	Vanguard Health Care Index Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	Vanguard International Value Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Vanguard REIT Index	Yes	\$15,001 - \$50,000		\$201 - \$1,000
6	Schwab Managed Ret Trust 2040	Yes	\$100,001 - \$250,000		None (or less than \$201)
7	Dodge and Cox Stock Fund	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
8	JP Morgan Large Cap Growth	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
9	Vanguard Institutional Index	Yes	\$500,001 - \$1,000,000		\$5,001 - \$15,000
10	American Beacon Small Cap Value	Yes	\$100,001 - \$250,000		None (or less than \$201)
11	Janus Enterprise	Yes	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
12	T Rowe Price QM Small Cap Growth	Yes	\$50,001 - \$100,000		None (or less than \$201)
13	Vanguard Extended Market	Yes	\$500,001 - \$1,000,000		\$2,501 - \$5,000
14	Lazard Emerging Markets Equity	Yes	\$100,001 - \$250,000		\$201 - \$1,000
15	Oakmark International Investor	Yes	\$50,001 - \$100,000		None (or less than \$201)
16	Virtus Real Estate Securities	Yes	\$50,001 - \$100,000		\$201 - \$1,000
17	Vanguard Wellington Fund	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
18	Pooled Stable Value Schwab	Yes	\$15,001 - \$50,000		None (or less than \$201)
19	Fidelity 500 Index IPR	Yes	\$1,001 - \$15,000		None (or less than \$201)
20	Rothschild SMCP Core Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
21	Harbor Capital Appreciation Inst Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Covington & Burling LLP	Washington, District of Columbia	I will continue to participate in this defined contribution plan. The plan sponsor has not made any further contributions since the time of my separation.	12/1998

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
2	Simpson Thacher & Bartlett LLP	New York , New York	I will continue to participate in this defined contribution plan. The plan sponsor has not made any further contributions since the time of my separation.	1/2017

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Medstar Georgetown Univesity Hospital	N/A		Salary	
2	Fidelity Freedom K 2040	Yes	\$500,001 - \$1,000,000		\$50,001 - \$100,000

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Vanguard 500 Index Admiral Shares	Yes	\$100,001 - \$250,000		\$201 - \$1,000
2	Vanguard European Stock Index Investor Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)
3	Vanguard Explorer Fund Investor Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4	Vanguard FTSE All-World ex-US Index Investor	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Vanguard International Explorer	Yes	\$50,001 - \$100,000		None (or less than \$201)
7	Vanguard International Growth Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	Vanguard 500 index portfolio #1	Yes	\$15,001 - \$50,000		None (or less than \$201)
9	Vanguard aggressive age-based Option 529 #1	Yes	\$50,001 - \$100,000		None (or less than \$201)
10	Vanguard conservative age-based option 529 #1	Yes	\$1,001 - \$15,000		None (or less than \$201)
11	Vanguard moderate age-based option 529 #1	Yes	\$50,001 - \$100,000		None (or less than \$201)
12	Vanguard STAR	Yes	\$50,001 - \$100,000		None (or less than \$201)
13	Vanguard STAR	Yes	\$50,001 - \$100,000		None (or less than \$201)
14	Vanguard STAR	Yes	\$50,001 - \$100,000		None (or less than \$201)
15	Taskos Energy Navigation LTD SHS	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
16	John Hancock Whole Life Insurance Policy Surrender Value	No	\$1,001 - \$15,000	Interest	None (or less than \$201)
17	Real Estate -- Residential Arlington Virginia	No	\$250,001 - \$500,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
18	Oil Rights -- Lessee XTO Energy -- Van Buren Co. Arkansas	No	\$1,001 - \$15,000	Rent or Royalties	None (or less than \$201)
19	Vanguard European Stock Index Admiral Shares	Yes	\$1,001 - \$15,000		\$201 - \$1,000
20	Vanguard FTSE All-World ex-US Index Investor	Yes	\$1,001 - \$15,000		None (or less than \$201)
21	Vanguard International Growth Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
22	BIF Money Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
23	Bank of America NA RASP -- Retirement savings account	No	\$15,001 - \$50,000	Interest	None (or less than \$201)
24	Costco Wholesale Corporation - Common Stock	No	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000
25	Nuveen Virginia Municipal Bond Fund	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
26	T Rowe Price Tax-Free Virginia Bond Fund	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
27	Alphabet Inc. Shares Cl A	No	\$50,001 - \$100,000	Dividends	None (or less than \$201)
28	Apple Inc. - Common Stock	No	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
29	Johnson & Johnson	No	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
30	3M Company	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
31	Raytheon Co	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
32	Nestle SA	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
33	Microsoft Corporation - Common Stock	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
34	Exxon Mobil Corp	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
35	AbbVie Inc.	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
36	Intel Corporation - Common Stock	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
37	Salesforce Com Inc.	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
38	Blackrock Global Allocation PRT C	Yes	\$50,001 - \$100,000		None (or less than \$201)
39	Ishares nasdaq biotech ETF	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
40	Verizon Communications	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
41	China Mobile Ltd SPN ADR	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
42	Sector SPD Energy (XLE)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
43	CVS Health Group	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
44	Vodafone Group Plc - American Depositary Shares	No	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
45	Facebook, Inc. - Class A Common Stock	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
46	Comcast Corp. New Class A	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
47	iShares MSCI Switzerland Capped	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
48	Biogen Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
49	Honeywell	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
50	Schlumberger Ltd	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
51	Chevron Corp	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
52	Home Depot Inc	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
53	Alibaba Group Holdings LT	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
54	Allergan Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
55	Monsanto Co.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
56	Amazon Com	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
57	Walt Disney Co	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
58	Pfizer Inc	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
59	Celgene Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
60	Texas Instruments Incorporated - Common Stock	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
61	NextEra Energy Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
62	PepsiCo Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
63	Medtronic Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
64	Akamai Technologies, Inc. - Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
65	L3 Technologies Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
66	Seagate Technology. - Common Stock	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
67	Union Pacific Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
68	Alphabet Inc. Shares CL C	No	None (or less than \$1,001)	Dividends Capital Gains	\$1,001 - \$2,500
69	TE Connectivity Ltd	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
70	Beckton Dickinson Co.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
71	Mondelez International Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
72	Praxair Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
73	Phillips 66	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
74	Citrix Systems, Inc. - Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
75	ConocoPhillips	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
76	Lowe's Companies, Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
77	Autodesk, Inc. - Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
78	Broadcom Ltd.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
79	Thermo Fisher Scientific	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
80	Vertex Pharmaceuticals Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
81	Nucor Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
82	Adobe Systems Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
83	Coca-Cola Co	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
84	Zoetis Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
85	Johnson Controls	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
86	Freeport-Mcmoran Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
87	CME Group Inc	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
88	Ecolab Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
89	Merck & Co Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
90	AT&T Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
91	Red Hat Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
92	General Motors Company	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
93	United Parcel Service Inc B	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
94	Occidental Petroleum	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
95	Rockwell Collins Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
96	Ionis Pharmaceuticals	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
97	Yum China Holdings Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
98	Packaging Corp. of America	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
99	Anheuser-Busch Inbev ADR	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
100	Regeneron Pharmaceuticals Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
101	Whirlpool Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
102	Western Digital Corp.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
103	Fluor Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
104	WEC Energy Group Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
105	Lockheed Martin	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
106	Cisco Systems Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
107	Dentsply Sirona Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
108	Illinois Tool Works Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
109	Alexion Pharmaceuticals Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
110	Ingersoll-Rand PLC	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
111	Republic Services Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
112	General Dynamics	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
113	Xilinx Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
114	Vmware Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
115	Palo Alto Networks Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
116	W W Grainger Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
117	Extra Space Storage Inc.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
118	eBay Inc. - Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
119	National Oilwell Varco Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
120	Liberty Interactive Corp. QVC Group	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
121	Novo Nordisk A S ADR	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
122	Analog Devices Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
123	Dolby Laboratories Inc. Cl. A	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
124	Genuine Parts Co	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
125	Pioneer Natural Resources	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
126	KLA-Tencor Corporation	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
127	Dr Pepper Snapple Group	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
128	Xcel Energy Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
129	Pentair PLC	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
130	Edison International California	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
131	PPG Industries Inc	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
132	CMS Energy	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
133	Avalonbay Cmmun Inc. REIT	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
134	Bristol-Myers Squibb Co.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
135	Abbott Laboratories	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
136	Kraft (The) Heinz Co.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
137	Fortinet, Inc. - Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
138	Norfolk Southern Corp	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
139	Dover Corp.	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
140	Lilly Eli & Co	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
141	Real Estate Remainder Interest -- Residential (Austria)	No	\$15,001 - \$50,000		None (or less than \$201)
142	U.S. Checking account #1	No	\$1,001 - \$15,000	Interest	None (or less than \$201)
143	Stanley Black & Decker	No	\$1,001 - \$15,000		None (or less than \$201)
144	E. I. du Pont de Nemours and Company	No	\$1,001 - \$15,000		None (or less than \$201)
145	QUALCOMM Inc	No	\$1,001 - \$15,000		None (or less than \$201)
146	Best Buy Co Inc	No	\$1,001 - \$15,000		None (or less than \$201)
147	Nisource Inc	No	\$1,001 - \$15,000		None (or less than \$201)
148	Liberty Media Corp Del Com Ser C Siriusxm Group	No	\$1,001 - \$15,000		None (or less than \$201)
149	U.S. Checking Account #2	No	\$15,001 - \$50,000		None (or less than \$201)
150	U.S. deposit account #1	No	\$50,001 - \$100,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
151	U.S. deposit account #2	No	\$50,001 - \$100,000	Interest	\$201 - \$1,000
152	U.S. Certificate of Deposit #1	No	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500
153	U.S. checking account #3	No	None (or less than \$1,001)		None (or less than \$201)
154	U.S. deposit account #3	No	\$1,001 - \$15,000	Interest	None (or less than \$201)
155	U.S. deposit account #4	No	\$15,001 - \$50,000	Interest	\$201 - \$1,000
156	U.S. deposit account #5	No	\$100,001 - \$250,000	Interest	\$201 - \$1,000
157	U.S. deposit account #6	No	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500
158	Vanguard Municipal Money Market Fund	Yes	\$500,001 - \$1,000,000		\$2,501 - \$5,000
159	U.S. deposit account #7	No	\$100,001 - \$250,000	Interest	None (or less than \$201)
160	U.S. deposit account #8	No	\$15,001 - \$50,000	Interest	None (or less than \$201)
161	U.S. deposit account #9	No	\$15,001 - \$50,000	Interest	None (or less than \$201)
162	U.S. deposit account #10	No	\$1,001 - \$15,000	Interest	None (or less than \$201)
163	U.S. Certificate of Deposit #2	No	\$15,001 - \$50,000	Interest	\$201 - \$1,000
164	U.S. deposit account #11	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
165	U.S. deposit account #12	No	\$1,001 - \$15,000		None (or less than \$201)
166	U.S. deposit account #13	No	\$1,001 - \$15,000		None (or less than \$201)
167	Vanguard 500 index portfolio #2	Yes	\$15,001 - \$50,000		None (or less than \$201)
168	Vanguard 500 index portfolio #3	Yes	\$15,001 - \$50,000		None (or less than \$201)
169	Vanguard aggressive age-based option 529 #2	Yes	\$50,001 - \$100,000		None (or less than \$201)
170	Vanguard aggressive age-based option 529 #3	Yes	\$50,001 - \$100,000		None (or less than \$201)
171	Vanguard conservative age-based option 529 #2	Yes	\$1,001 - \$15,000		None (or less than \$201)
172	Vanguard conservative age-based option 529 #3	Yes	\$1,001 - \$15,000		None (or less than \$201)
173	Vanguard moderate age-based option 529 #2	Yes	\$50,001 - \$100,000		None (or less than \$201)
174	Vanguard moderate age-based option 529 #3	Yes	\$50,001 - \$100,000		None (or less than \$201)
175	McDonalds	No	\$1,001 - \$15,000		None (or less than \$201)
176	Procter & Gamble	No	\$1,001 - \$15,000		None (or less than \$201)
177	U.S. deposit account #14	No	\$1,001 - \$15,000		None (or less than \$201)
178	U.S. deposit account #15	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
179	Baidu Inc.	No	None (or less than \$1,001)	Capital Gains Dividends	\$2,501 - \$5,000
180	Twitter, Inc.	No	None (or less than \$1,001)	Dividends Capital Gains Interest	\$201 - \$1,000
181	Time Warner Inc.	No	None (or less than \$1,001)	Dividends Capital Gains	\$201 - \$1,000
182	VF Corp.	No	None (or less than \$1,001)	Dividends Capital Gains	\$201 - \$1,000
183	Colgate-Palmolive Co	No	None (or less than \$1,001)	Dividends Capital Gains	\$201 - \$1,000

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Anadarko Petroleum Corp (APC)	Sale	07/17/2017	\$1,001 - \$15,000
2	Baidu Inc. (BIDU)	Sale	08/02/2017	\$15,001 - \$50,000
3	Chipolte Mexican Grill Inc. (CMG)	Sale	07/21/2017	\$1,001 - \$15,000
4	Cree, Inc. - Common Stock (CREE)	Sale	07/17/2017	\$1,001 - \$15,000
5	Simon Property Group (SPG)	Sale	07/17/2017	\$1,001 - \$15,000
6	Twitter Inc. (TWTR)	Sale	07/17/2017	\$1,001 - \$15,000
7	Schlumberger Limited (SLB)	Sale	07/17/2017	\$1,001 - \$15,000
8	Facebook Inc. (FB)	Purchase	07/17/2017	\$1,001 - \$15,000
9	Google Inc. - Class A Common Stock (GOOG)	Sale	07/17/2017	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
10	Twenty-First Century Fox, Inc. - Class A Common Stock	Sale	07/17/2017	\$1,001 - \$15,000
11	Discovery Communications Common Stock (DISCA)	Sale	10/11/2017	\$1,001 - \$15,000
12	Interpublic Group Cos	Sale	10/11/2017	\$1,001 - \$15,000
13	Kimberly-Clark	Sale	10/11/2017	\$1,001 - \$15,000
14	Time Warner Inc	Sale	10/11/2017	\$1,001 - \$15,000
15	VF Corp	Sale	10/11/2017	\$1,001 - \$15,000
16	Nielsen Holdings NV	Sale	10/11/2017	\$1,001 - \$15,000
17	Colgate-Palmolive Co	Sale	10/11/2017	\$1,001 - \$15,000
18	Procter & Gamble	Purchase	10/11/2017	\$1,001 - \$15,000
19	McDonald's Corp	Purchase	10/11/2017	\$1,001 - \$15,000
20	Amazon Inc.	Purchase	10/11/2017	\$1,001 - \$15,000
21	Packaging Corp. of America	Purchase	10/11/2017	\$1,001 - \$15,000
22	JLGMX - JPMorgan Large Cap Growth	Purchase	10/26/2017	\$1,001 - \$15,000
23	DODGX - Dodge & Cox Stock	Purchase	9/26/2017	\$1,001 - \$15,000
24	VINIX - Vanguard Institutional Index	Purchase	09/21/2017	\$1,001 - \$15,000
25	VWENX - Vanguard Wellington Admiral	Purchase	09/21/2017	\$1,001 - \$15,000
26	VIEIX - Vanguard Extended Market Index	Purchase	09/19/2017	\$1,001 - \$15,000
27	VINIX - Vanguard Institutional Index	Purchase	06/22/2017	\$1,001 - \$15,000
28	VWENX - Vanguard Wellington Admiral	Purchase	06/22/2017	\$1,001 - \$15,000
29	VIEIX - Vanguard Extended Market Index Instl	Purchase	06/20/2017	\$1,001 - \$15,000
30	Fidelity K 2040	Purchase	6/6/2017	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
31	Fidelity K 2040		Purchase	6/21/2017	\$1,001 - \$15,000
32	Fidelity K 2040		Purchase	7/5/2017	\$1,001 - \$15,000
33	Fidelity K 2040		Purchase	8/30/2017	\$1,001 - \$15,000
34	Fidelity K 2040		Purchase	9/8/2017	\$1,001 - \$15,000
35	Fidelity K 2040		Purchase	6/6/2017	\$1,001 - \$15,000
36	Fidelity K 2040		Purchase	9/5/2017	\$1,001 - \$15,000
37	Fidelity K 2040	See Endnote	Exchange	9/8/2017	\$15,001 - \$50,000
38	Fidelity K 2040	See Endnote	Exchange	9/8/2017	\$250,001 - \$500,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
7.	37	Exchange transaction not initiated by owner. Fidelity Freedom K2040 fund was merged into the Fidelity Freedom 2040 fund on this date and the resulting fund retained the name of Fidelity Freedom K 2040 fund on account statements.

PART	#	ENDNOTE
7.	38	Exchange transaction not initiated by owner. Fidelity Freedom K2040 fund was merged into the Fidelity Freedom 2040 fund on this date and the resulting fund retained the name of Fidelity Freedom K 2040 fund on account statements.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$156 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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